

# END SEMESTER EXAMINATION

## Corporate Restructuring: MTCR0110

**Total Marks: 100**

**Duration: 3 hrs**

1. Answer the following. [1x10=10]
- i. A joint venture results in transfer of ownership of a firm. (True/False?) [CO1]
  - ii. A joint venture is a legally non-binding agreement between firms. (True/False?) [CO1]
  - iii. A joint venture is done for the satisfaction of the firm's CEO. (True/False?) [CO1]
  - iv. A CEO-led joint venture is a valid type of Joint Venture. (True/False?) [CO1]
  - v. A Joint venture has no disadvantages. (True/False?) [CO1]
  - vi. A Joint Venture cannot be ended once it starts. (True/False?) [CO1]
  - vii. Synergy is one of the least important considerations in the M&A process. (True/False?) [CO2]
  - viii. The Planning phase of the M&A deal is not necessary. (True/False?). [CO2]
  - ix. A discounted cash flow valuation is a market-based valuation. (True/False?) [CO3]
  - x. A discounted cash flow valuation is less time consuming than a relative valuation. (True/False?) [CO3]
2. Answer any five questions from the following. [3x5=15]
- i. What is a joint venture? [CO1]
  - ii. Mention any three types of Joint Venture [CO1]
  - iii. Briefly explain Mergers. [CO2]
  - iv. What is Synergy in the context of M&A? ] [CO2]
  - v. Mention any two types of Valuation techniques in the context of M&A. [CO3]
  - vi. What is Free Cash Flow? [CO3]
3. Answer any five questions from the following. [7x5=35]
- i. Explain Project Joint Venture. [MI] [CO1]
  - ii. Explain Vertical Joint Venture. [MI] [CO1]
  - iii. List out the Steps in M&A process. [MII] [CO2]
  - iv. Explain Relative Valuation. [MIII] [CO3]
  - v. Name the various financing options for M&A deals. [MIV] [CO14]
  - vi. Explain Asset Based financing in the context of M&A. [MIV] [CO4]

4. Answer any four questions from the following.

{10x4=40}

- i. Explain the advantages of Joint Venture. [CO1]
- ii. Explain an example of a Joint Venture. [CO1]
- iii. Explain an example of a Mergers & Acquisition. [CO2]
- iv. Explain the Planning Phase of M&A. [CO3]
- v. Summarize the Discounted Cash Flow Valuation. [CO4]
- vi. Explain the various methods of financing a M&A deal. [CO4]